# **Legacy Society**

Often the simplest and most significant way to make a charitable gift is to plan to give a legacy gift. It is easier than you think. You can plan to give all or part of a bank account, insurance proceeds, investment assets, real estate, or a retirement account. You can even give a required minimum distribution from your IRA directly to charity and avoid taxes on that money.

The American Action Fund for Blind Children and Adults Legacy Society honors and recognizes the generosity and the vision of special friends of the Action Fund who have chosen to leave a legacy through a will or other planned giving option.

If you wish to give part or all of an account, simply fill out a P.O.D. (payable on death) or T.O.D. (transfer on death) form. For pensions and insurance assets, simply designate a charity as a beneficiary. If you would like to leave a legacy to the Action Fund in your will, simply include the following language:

“I give, devise, and bequeath unto the American Action Fund for Blind Children and Adults, 1800 Johnson Street, Baltimore, Maryland 21230, a Maryland nonprofit corporation, the sum of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (or) \_\_\_\_\_\_\_\_\_ percent of my net estate” or “the following stocks and bonds: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, to be used for its worthy purposes on behalf of blind persons.”

If you have questions or would like more information, please reach out to Patti Chang at 410-659-9315. If you have included the American Action Fund for Blind Children and Adults in your will or have made some other provision for a future gift to us and would like to tell us about it, please return this form giving whatever details you wish to share with us. If you have included us in your future plans, we thank you for your generosity.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_\_\_\_ Zip: \_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## **I have elected to support the American Action Fund and its worthy programs including the Braille Books for Blind Children Program by:**

\_\_\_ A bequest through my **will**

\_\_\_ A gift made through a **living trust**

\_\_\_ I want to make the American Action Fund a beneficiary of my **life insurance** plan

\_\_\_ I want to make the American Action Fund a beneficiary of my **retirement** plan

\_\_\_ I wish to support the American Action Fund by giving as **specified below**:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please note that I:

\_\_\_ Wish my gift to remain **anonymous**. Please do not print my name in any publication.

\_\_\_ Wish my gift to be **acknowledged** under the following name(s):

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature Date